2025 Income Tax Preparation Assistance for Marathon County Residents

(For tax assistance in other areas, dial 211.)



In-Person, By Appointment Only		
Wausau AARP TAX-AIDE	Wausau VITA at Northcentral Technical College	Marshfield AARP TAX-AIDE
For an appointment call: 715-298-5734 Tuesday-Thursday 9am-3pm beginning January 21, 2025	For an appointment: Self-schedule at www.ntc.edu/students/tax- preparation or call 715-803-1145 beginning January 3, 2025	For an appointment call: 211 or 715-423-0211 Monday-Friday 8AM-5PM
February 4 through	February 3 through	February 10 through
April 2	April 14	April 9
212 River Drive, Wausau Extension Marathon County	1000 W Campus Dr, Room A111, Wausau	211 E 2nd Street, Marshfield 2nd Street Community Center
Tuesdays & Wednesdays 8:30AM to 1:30PM	Mondays 2PM-6PM In person and virtual appointments available	Mondays 12PM to 5PM
		Wednesdays 9AM to 2PM
Recommended for: Low to moderate income taxpayers, especially those age 60+	Recommended for: Taxpayers with income less than \$100,000	Recommended for: Low to moderate income taxpayers, especially those age 60+

Online Guided Self-Filing

Visit

www.MyFreeTaxes.org

Self-file state and federal returns at no cost. No income requirements. 2024 tax returns only. No prior year returns.

Phone and electronic support options available to answer questions throughout filing process.

Recommended for:

Individuals and families wishing to self-file online at no cost.

What to Bring to Your Tax Appointment:

- ⇒ Social Security card or ITIN number for all family members
- ⇒ Driver's license/photo ID
- ⇒ Last year's tax return and attachments
- ⇒ Expense records such as medical, educational, and childcare
- ⇒ Copies of all 1095 forms or other proof of insurance
- ⇒ Copies of all W-2 & 1099 forms and all other tax documents
- ⇒ Copy of real estate tax bill or signed original rent certificate for Homestead Credit
- ⇒ Direct deposit bank account info for depositing refund (optional)

For more information, contact United Way's 211:

- Dial 211, 715-848-2255 or 800-922-5590, 24/7
- Text your zip code to 898211 Monday-Friday 8am-4pm. Standard message and data rates may apply.
- Online chat at www.unitedwaymc.org/211 Monday-Friday 8am-12 Noon.
- Email <u>askus@unitedwaymc.org</u>. Email answered Monday-Friday 8am-5pm.

See reverse side for federal and state tax information, including how to get forms, how to contact tax agencies, and how to obtain legal help for tax controversies.



Tax Forms and Publications

Federal Income Tax Forms and Publications: Download at www.irs.gov or call 800-829-3676.

State of Wisconsin Income Tax Forms, Homestead, and Publications: Visit the lobby of the Wausau office of the Department of Revenue, 730 North 3rd Street (business hours indicated below), download at www.revenue.wi.gov, or call the Madison office at 608-266-1961.

Frequently Used Federal and State forms may be available at all branches of the Marathon County Public Library.

For use of a computer to download paper forms or instructions, or to file electronically for free (see information below), visit any Marathon County Public Library. Time limits on computers apply and per page fees assessed for printing.

Federal Taxes: Internal Revenue Service (IRS) Taxpayer Assistance Center

Location: No local office location in Marathon County.

Answers to many questions can be found

online at www.irs.gov.

Services: Provides information and assistance with

Federal Income Tax questions and issues.

Hours: Most IRS helplines available Monday-Friday

7am-7pm

Phone: 800-829-1040—For federal tax assistance, information, notice inquiries, or problem

information, notice inquiries, or problem resolution questions from individuals

800-829-1954—For automated federal refund

information

855-833-8230— Taxpayer Advocate Service for taxpayers unable to resolve a federal tax dispute after going through the proper steps

with the IRS

<u>800-829-4933</u>—For businesses, corporations, partnerships and trusts, and employment tax

questions

800-829-4059—TDD federal tax line for the

hearing impaired

Website: www.irs.gov

Visit the website to file federal individual income tax returns electronically for free using Free File.

State Taxes: Wisconsin Department of Revenue

Location: 731 North 1st Street, Suite 6000, Wausau

Services: Staff at this office can provide counter

assistance on a limited basis for questions

about Wisconsin State Income Tax,

Homestead Credit, and Wisconsin Earned

Income Credit.

Hours: Monday-Friday 7:45am-4:30pm

Phone: 608-266-2772—Customer Service Line for

questions about Earned Income Tax Credit, Homestead Credit, Form 1099G, or general tax

questions

866-947-7363—Toll-free Automated Refund

Status Line

608-266-2776—Business Tax Office

Website: www.revenue.wi.gov

Visit the website to file individual state income tax returns electronically for free or at a reduced rate.

Legal Assistance for Low-Income Taxpayers

Location: Legal Action of Wisconsin

Low Income Taxpayer Clinic (LITC)

Hours: Monday-Friday, 9am-4pm **Phone:** 414-274-3400—Office

Services: Attorneys provide legal assistance for lowincome taxpayers with Federal tax issues including audits and appeals. The program does not prepare current year returns, answer general tax questions by phone, or assist with

criminal tax matters.



